



MARKET UPDATE - ORTHODOX

SALE

KOLKATA November 01, 2024

44

1. MARKET DESCRIPTION :

• GOOD DEMAND.

• WELL MADE WHOLE LEAF WITNESSED GOOD PARTICIPATION AND SOLD AROUND LAST LEVELS, WHILE MEDIUM SORTS WERE EASIER.

• BROKENS & FANNINGS MET WITH GOOD COMPETITION AT GENERALLY LOWER LEVELS.

• SECONDARIES FACED SOME RESISTANCE AND TENDED EASIER, WITH THE STALKIER VARIETIES WITNESSING SOME WITHDRAWALS.

• EXPORTERS TO THE MIDDLE EAST, CIS & TCPL OPERATED WITH SELECTIVE ENQUIRY FROM HUL.

	WHOLE LEAF		BRO	FANNINGS	
	1ST LINE	2ND LINE LARGER SMAI		SMALLER	LEAFY
BEST	415-470+	390-410	320-340+(N)	330-360+(N)	NQ
GOOD	360-410+	360-390	310-330	280-310+	170-220+
MEDIUM	300-355+	290-350+	260-300+	240-280+	120-165+

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25		2023-24			UPTO SALE - 44			
	SALE - 44	SALE - 43	+/-	SALE - 44	SALE - 42	+/-	2024-25	2023-24	2022-23
ORTHODOX	276.84	288.46	-11.62	224.09	216.14	7.95	299.97	219.26	304.38

3. QUANTITY OFFERED AND SOLD IN SALE - 44 (IN LAKH KGS)

				OUT%	OU	T% UPTO SALE NO	- 44
	OFFERED	SOLD	OUT%	S-44 2023-24	2024-25	2023-24	2022-23
ORTHODOX	13.19	10.50	20	14	12	20	10
			PAR	CON			

4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX (₹)

	WHOLE LEAF	BROKENS	FANNINGS
SALE - 44/2024-25	334.04	267.35	184.29
SALE - 43/2024-25	346.64	280.25	191.99
SALE - 44/2023-24	238.35	225.16	129.25

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

	WHOLE LEAF	BROKENS	FANNINGS
OFFERED - S-44/2024-25	33.2	49.6	8.6
SOLD - S-44/2024-25	33.5	49.3	8.6

6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

202	4-25	UPTO SALE - 44			
SALE - 44	SALE - 43	2024-25	2023-24	2022-23	
1.2	2.0	5.9	0.7	5.7	
2.0	2.9	2.6	0.1	2.7	
5.8	6.0	4.7	0.2	3.7	
6.6	8.7	8.3	0.7	7.0	
5.9	6.1	10.1	2.4	10.9	
8.6	12.6	11.1	3.6	10.2	
14.0	11.7	12.1	3.3	14.6	
8.5	9.7	8.0	4.7	10.3	
11.7	7.7	7.8	13.8	8.7	
6.6	6.5	5.8	18.7	5.7	
6.3	6.2	4.9	15.9	4.9	
7.9	6.8	5.6	7.9	3.7	
5.9	4.7	5.5	9.2	4.2	
9.1	8.5	7.6	18.7	7.7	
	SALE - 44 1.2 2.0 5.8 6.6 5.9 8.6 14.0 8.5 11.7 6.6 6.3 7.9 5.9	1.2 2.0 2.0 2.9 5.8 6.0 6.6 8.7 5.9 6.1 8.6 12.6 14.0 11.7 8.5 9.7 11.7 7.7 6.6 6.5 6.3 6.2 7.9 6.8 5.9 4.7	SALE - 44 SALE - 43 2024-25 1.2 2.0 5.9 2.0 2.9 2.6 5.8 6.0 4.7 6.6 8.7 8.3 5.9 6.1 10.1 8.6 12.6 11.1 14.0 11.7 12.1 8.5 9.7 8.0 11.7 7.7 7.8 6.6 6.5 5.8 6.3 6.2 4.9 7.9 6.8 5.6 5.9 4.7 5.5	SALE - 44 SALE - 43 2024-25 2023-24 1.2 2.0 5.9 0.7 2.0 2.9 2.6 0.1 5.8 6.0 4.7 0.2 6.6 8.7 8.3 0.7 5.9 6.1 10.1 2.4 8.6 12.6 11.1 3.6 14.0 11.7 12.1 3.3 8.5 9.7 8.0 4.7 11.7 7.7 7.8 13.8 6.6 6.5 5.8 18.7 6.3 6.2 4.9 15.9 7.9 6.8 5.6 7.9 5.9 4.7 5.5 9.2	

7. FUTURE OFFERINGS (IN PACKAGES)

		2024-25		2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/47	October 29, 2024	51339	1228616	November 01, 2023	77081	1650791	-422175

CURRENCY RATES: 1USD = 84.09 INR, 1GBP = 108.45 INR, 1EUR = 91.44 INR (SOURCE : in.reuters.com 1st November 2024)

PARCON 30 Years



KOLKATA PRICE RANGE SALE 14 - 44

ASSAM									
Price Range	2024-25	2023-24	2022-23						
A. % OF TEA SELLING ABOVE ₹ 450.00	6.2	0.7	5.9						
B. % OF TEA SELLING BETWEEN ₹ 425.00-449.99	2.7	0.1	2.8						
C. % OF TEA SELLING BETWEEN ₹ 400.00-424.99	4.9	0.2	3.8						
D. % OF TEA SELLING BETWEEN ₹ 375.00-399.99	8.6	0.7	7.2						
E. % OF TEA SELLING BETWEEN ₹ 350.00-374.99	10.4	2.5	11.1						
F. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	11.4	3.7	10.2						
G. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	12.4	3.4	14.8						
H. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	7.9	4.9	10.4						
I. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	7.5	14.2	8.5						
J. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	5.6	19.0	5.7						
K. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	4.7	15.8	4.7						
L. % OF TEA SELLING BETWEEN ₹ 175.00-199.99	5.6	7.7	3.6						
M. % OF TEA SELLING BETWEEN ₹ 150.00-174.99	5.4	8.9	4.1						
N. % OF TEA SELLING BELOW ₹ 150.00	6.8	18.1	7.2						

