



MARKET UPDATE - ORTHODOX

SALE

KOLKATA November 01, 2024

44

### 1. MARKET DESCRIPTION :

• GOOD DEMAND.

• WELL MADE WHOLE LEAF WITNESSED GOOD PARTICIPATION AND SOLD AROUND LAST LEVELS, WHILE MEDIUM SORTS WERE EASIER.

• BROKENS & FANNINGS MET WITH GOOD COMPETITION AT GENERALLY LOWER LEVELS.

• SECONDARIES FACED SOME RESISTANCE AND TENDED EASIER, WITH THE STALKIER VARIETIES WITNESSING SOME WITHDRAWALS.

• EXPORTERS TO THE MIDDLE EAST, CIS & TCPL OPERATED WITH SELECTIVE ENQUIRY FROM HUL.

|        | WHOLE LEAF |                      | BRO         | FANNINGS    |          |
|--------|------------|----------------------|-------------|-------------|----------|
|        | 1ST LINE   | 2ND LINE LARGER SMAI |             | SMALLER     | LEAFY    |
| BEST   | 415-470+   | 390-410              | 320-340+(N) | 330-360+(N) | NQ       |
| GOOD   | 360-410+   | 360-390              | 310-330     | 280-310+    | 170-220+ |
| MEDIUM | 300-355+   | 290-350+             | 260-300+    | 240-280+    | 120-165+ |

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

|          | 2024-25   |           | 2023-24 |           |           | UPTO SALE - 44 |         |         |         |
|----------|-----------|-----------|---------|-----------|-----------|----------------|---------|---------|---------|
|          | SALE - 44 | SALE - 43 | +/-     | SALE - 44 | SALE - 42 | +/-            | 2024-25 | 2023-24 | 2022-23 |
| ORTHODOX | 276.84    | 288.46    | -11.62  | 224.09    | 216.14    | 7.95           | 299.97  | 219.26  | 304.38  |

### 3. QUANTITY OFFERED AND SOLD IN SALE - 44 (IN LAKH KGS)

|          |         |       |      | OUT%         | OU      | T% UPTO SALE NO | - 44    |
|----------|---------|-------|------|--------------|---------|-----------------|---------|
|          | OFFERED | SOLD  | OUT% | S-44 2023-24 | 2024-25 | 2023-24         | 2022-23 |
| ORTHODOX | 13.19   | 10.50 | 20   | 14           | 12      | 20              | 10      |
|          |         |       | PAR  | CON          |         |                 |         |

### 4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX ( ₹ )

|                   | WHOLE LEAF | BROKENS | FANNINGS |
|-------------------|------------|---------|----------|
| SALE - 44/2024-25 | 334.04     | 267.35  | 184.29   |
| SALE - 43/2024-25 | 346.64     | 280.25  | 191.99   |
| SALE - 44/2023-24 | 238.35     | 225.16  | 129.25   |

# 5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

|                        | WHOLE LEAF | BROKENS | FANNINGS |
|------------------------|------------|---------|----------|
| OFFERED - S-44/2024-25 | 33.2       | 49.6    | 8.6      |
| SOLD - S-44/2024-25    | 33.5       | 49.3    | 8.6      |

### 6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

| 202       | 4-25  | UPTO SALE - 44  |  |   |  |
|-----------|---|---|--|---|--|
| SALE - 44 | SALE - 43   | 2024-25   | 2023-24  | 2022-23   |  |
| 1.2       | 2.0   | 5.9   | 0.7  | 5.7   |  |
| 2.0       | 2.9   | 2.6   | 0.1  | 2.7   |  |
| 5.8       | 6.0   | 4.7   | 0.2  | 3.7   |  |
| 6.6       | 8.7   | 8.3   | 0.7  | 7.0   |  |
| 5.9       | 6.1   | 10.1  | 2.4  | 10.9  |  |
| 8.6       | 12.6  | 11.1  | 3.6  | 10.2  |  |
| 14.0      | 11.7  | 12.1  | 3.3  | 14.6  |  |
| 8.5       | 9.7   | 8.0   | 4.7  | 10.3  |  |
| 11.7      | 7.7   | 7.8   | 13.8   | 8.7   |  |
| 6.6       | 6.5   | 5.8   | 18.7   | 5.7   |  |
| 6.3       | 6.2   | 4.9   | 15.9   | 4.9   |  |
| 7.9       | 6.8   | 5.6   | 7.9  | 3.7   |  |
| 5.9       | 4.7   | 5.5   | 9.2  | 4.2   |  |
| 9.1       | 8.5   | 7.6   | 18.7   | 7.7   |  |
|           | SALE - 44   1.2   2.0   5.8   6.6   5.9   8.6   14.0   8.5   11.7   6.6   6.3   7.9   5.9 | 1.2 2.0   2.0 2.9   5.8 6.0   6.6 8.7   5.9 6.1   8.6 12.6   14.0 11.7   8.5 9.7   11.7 7.7   6.6 6.5   6.3 6.2   7.9 6.8   5.9 4.7 | SALE - 44 SALE - 43 2024-25   1.2 2.0 5.9   2.0 2.9 2.6   5.8 6.0 4.7   6.6 8.7 8.3   5.9 6.1 10.1   8.6 12.6 11.1   14.0 11.7 12.1   8.5 9.7 8.0   11.7 7.7 7.8   6.6 6.5 5.8   6.3 6.2 4.9   7.9 6.8 5.6   5.9 4.7 5.5 | SALE - 44 SALE - 43 2024-25 2023-24   1.2 2.0 5.9 0.7   2.0 2.9 2.6 0.1   5.8 6.0 4.7 0.2   6.6 8.7 8.3 0.7   5.9 6.1 10.1 2.4   8.6 12.6 11.1 3.6   14.0 11.7 12.1 3.3   8.5 9.7 8.0 4.7   11.7 7.7 7.8 13.8   6.6 6.5 5.8 18.7   6.3 6.2 4.9 15.9   7.9 6.8 5.6 7.9   5.9 4.7 5.5 9.2 |  |

#### 7. FUTURE OFFERINGS (IN PACKAGES)

|          |                  | 2024-25 |         | 2023-24           |       |         | +/-     |
|----------|------------------|---------|---------|-------------------|-------|---------|---------|
|          | CLOSING DATE     | FOR     | UPTO    | CLOSING DATE      | FOR   | UPTO    | UPTO    |
| KOL S/47 | October 29, 2024 | 51339   | 1228616 | November 01, 2023 | 77081 | 1650791 | -422175 |

CURRENCY RATES: 1USD = 84.09 INR, 1GBP = 108.45 INR, 1EUR = 91.44 INR (SOURCE : in.reuters.com 1st November 2024)

PARCON 30 Years



## KOLKATA PRICE RANGE SALE 14 - 44

| ASSAM                                       |         |         |         |  |  |  |  |  |  |
|---|---------|---------|---------|--|--|--|--|--|--|
| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |  |  |  |  |  |  |
| A. % OF TEA SELLING ABOVE ₹ 450.00          | 6.2     | 0.7     | 5.9     |  |  |  |  |  |  |
| B. % OF TEA SELLING BETWEEN ₹ 425.00-449.99 | 2.7     | 0.1     | 2.8     |  |  |  |  |  |  |
| C. % OF TEA SELLING BETWEEN ₹ 400.00-424.99 | 4.9     | 0.2     | 3.8     |  |  |  |  |  |  |
| D. % OF TEA SELLING BETWEEN ₹ 375.00-399.99 | 8.6     | 0.7     | 7.2     |  |  |  |  |  |  |
| E. % OF TEA SELLING BETWEEN ₹ 350.00-374.99 | 10.4    | 2.5     | 11.1    |  |  |  |  |  |  |
| F. % OF TEA SELLING BETWEEN ₹ 325.00-349.99 | 11.4    | 3.7     | 10.2    |  |  |  |  |  |  |
| G. % OF TEA SELLING BETWEEN ₹ 300.00-324.99 | 12.4    | 3.4     | 14.8    |  |  |  |  |  |  |
| H. % OF TEA SELLING BETWEEN ₹ 275.00-299.99 | 7.9     | 4.9     | 10.4    |  |  |  |  |  |  |
| I. % OF TEA SELLING BETWEEN ₹ 250.00-274.99 | 7.5     | 14.2    | 8.5     |  |  |  |  |  |  |
| J. % OF TEA SELLING BETWEEN ₹ 225.00-249.99 | 5.6     | 19.0    | 5.7     |  |  |  |  |  |  |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-224.99 | 4.7     | 15.8    | 4.7     |  |  |  |  |  |  |
| L. % OF TEA SELLING BETWEEN ₹ 175.00-199.99 | 5.6     | 7.7     | 3.6     |  |  |  |  |  |  |
| M. % OF TEA SELLING BETWEEN ₹ 150.00-174.99 | 5.4     | 8.9     | 4.1     |  |  |  |  |  |  |
| N. % OF TEA SELLING BELOW ₹ 150.00          | 6.8     | 18.1    | 7.2     |  |  |  |  |  |  |

